

STANDARD MATRIMONIAL REQUESTS TO PRODUCE

PURSUANT TO ILLINOIS SUPREME COURT RULE 214

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1. Complete Federal and State Income Tax Returns for the years 2012, 2013 and 2014 with all schedules, including Schedule C, W-2 forms, 1099 Forms, K-1 statements, or any other such forms received by Petitioner for said years.
2. All documents reflecting income from all sources, including paycheck stubs or statements of earnings and other evidence of payment from Petitioner's employers or other sources of income from January 1, 2012 to date.
3. All bank books, check books, including check ledgers, bank statements, certificates of deposit, mutual fund statements, and all evidence of all deposits held in any and all banks and savings institutions in which Petitioner had ownership interest, beneficial, legal or equitable, from January 1, 2012 to date.
4. All credit card or charge account statements, receipts, summaries for all credit card accounts, car loans, mortgages, or other evidence of any indebtedness authorized by Petitioner or which Petitioner has the right to incur indebtedness from January 1, 2012 to date.
5. All documents reflecting acquisition of any interest in any company, business or corporation, including cancelled checks, bank statements, and shares of stock, bonds, trusts, or other investments Petitioner has or has had from January 1, 2012 to date. The above includes any of the registered documents, whether held individually, in street name, or in any type of brokerage account, institutional account, or trust account.
6. All documents showing any ownership interest Petitioner has in any real estate located any place, as well as any appraisals or other documentation showing value of said real estate from January 1, 2012 to date. The above includes any beneficial interest in any land trust, including copies of deeds, contracts, closing statements, and financial statements submitted in connection with loans to obtain these properties.
7. All documents showing contributions, donations, or gifts, including gift tax returns, which Petitioner has made to anyone or any organization from January 1, 2012 to date.
8. All documents regarding Petitioner's pension plan, 401(k) plan, or other retirement plans that Petitioner has or has had from January 1, 2012 to date; including but not limited to actuarial assumptions, profit sharing, and frozen retirement plan. The above also includes any participant statements for any plans mentioned in this paragraph.
9. All documents evidencing Petitioner's contributions to the welfare and benefit of the household during the last 8 years.
10. Any medical, psychological, or other records which might be evidence of any physical or psychological disabilities Petitioner may have or has had from January 1, 2012 to date.
11. Copies of any policies, plans, handbooks, or other documents Petitioner has reflecting insurance coverage owned or maintained by or on behalf of Petitioner, individually or with any other person, including medical,

life, homeowners, dental, and optical. Also, copies of any insurance policies owned by any individual, corporation, or other entity on party's life, including but not limited to any insurance trust documentation.

12. Any will or other estate planning documents related to Petitioner's death.
13. All appraisals, inventories, or other documents related to jewelry, antiques, furniture, collections, or other personal property Petitioner has an interest in.
14. All certificates of title, contracts, and other documents related to any automobiles, boats, or other vehicles Petitioner has interest in.
15. All expense reports or summaries of expenses which have been paid on behalf of Petitioner, or reimbursements which have been paid on her behalf, by any corporation, partnership or other entity has had contact with from January 1, 2012 to date.
16. All documents related to a safety deposit or lock box which Petitioner has had any interest in from January 1, 2012 to date.
17. Petitioner's up-to-date 13.3.1 Asset Disclosure statement.
18. Any and all monthly statements, cancelled checks, and check registers relating to any money market account (mutual fund) standing in Petitioner's name, individually or with any other person, from January 1, 2012 to date.
19. Copies of any affidavits, monthly expense sheets, statement of financial need, or any document enumerating personal living expenses for any other person residing in Petitioner's residence on a weekly, monthly, or annual basis from date of separation to present.
20. All records and documents of any and all assets that are in the possession of another person or entity in which Petitioner has an interest or any asset that is in the name of any other person or entity to whom such interest has been sold, transferred, assigned, or pledged from January 1, 2012 to date.
21. All documents/records/communication relating or referring to the following 1) money gifted to you; 2) property received by gift or inheritance, including but not limited to copies of distribution receipts in probate signed by or on behalf of Petitioner, and all documentation pertaining to the values thereof at the time of receipt and the current values; 3) services provided to you for which you did not pay; and 4) bills incurred in your name that were paid for by someone else.
22. Any and all documentation evidencing Petitioner's membership in any clubs, organizations, or associations.
23. True and correct copies of any notes and repayment schedules evidencing any money due from any individual or corporation to Petitioner.
24. Any and all documentation evidencing any of Petitioner's personal indebtedness.
25. Copies of any trusts in which Petitioner is the settlor, trustee, or beneficiary.

26. Any and all documentation evidencing any investigation, audit, or review of Petitioner by the Internal Revenue Service or by any government agency whatsoever, including but not limited to any correspondence between Petitioner, her agents and assignees, and the Internal Revenue Service and/or any government agency whatsoever, including any audit reports.
27. Any documentation regarding any job for which the Petitioner has applied since January 1, 2012, including but not limited to resumes used to apply, job descriptions, communication from the hiring entity.